

An aerial view of a city grid is shown in a light, faded tone. Overlaid on this is a semi-transparent circuit board pattern with various lines and nodes. In the top right corner, there is a small, faint plus sign (+).

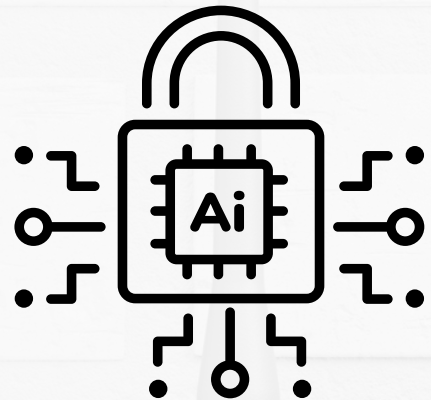
ADHRITH AI

Pitch Deck

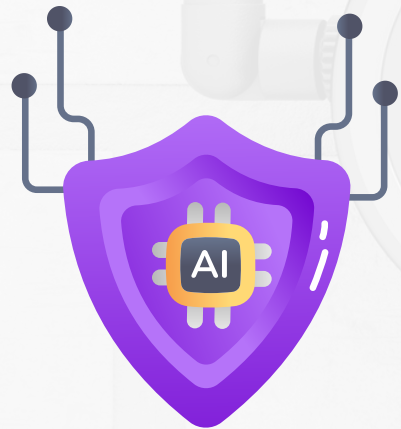
Connect Mindfully, Live Fully

Business Overview

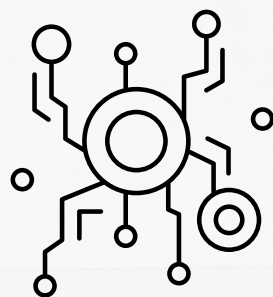
ADHRITH AI



ADHRITH AI INDIA R&D Private Limited specializes in autonomous cybersecurity solutions that fundamentally transform how organizations handle security operations. Our multi-agent AI ensembles operate as virtual team members, executing complex cybersecurity workflows without human supervision at elite analyst skill levels. Unlike competitors who merely assist human analysts, our technology independently performs critical security functions, including incident response, threat hunting, and malware analysis.



One AI ensemble completes tasks equivalent to 25.3 human analysts while reducing costs by 73%. For organizations handling 24,000 cybersecurity tasks annually, this translates to approximately \$362,000 in direct savings.



Our team is developing proprietary AI models specifically optimized for cybersecurity applications, establishing a durable technical advantage that competitors will find difficult to replicate even as they attempt to copy our multi-agent architecture.

Market Problem

ADHRITH AI

Cybersecurity Skills Gap: 83% of organizations cannot hire enough skilled security analysts. The shortage creates operational gaps that leave companies vulnerable to attacks and unable to effectively monitor their security posture while driving up compensation costs for the limited talent available.

Alert Fatigue Epidemic: Security teams waste approximately 22 hours per week handling false alerts. Analysts become overwhelmed by the volume of security notifications, leading to missed threats, burnout, and inefficient allocation of expert resources on low-value verification tasks.

Extended Threat Response Times: Manual processes result in an average 14-day window between breach detection and containment. Long response times dramatically increase remediation costs and potential damage while giving attackers extended access to compromised environments.



Our Solutions

ADHRITH AI



Autonomous AI Security Ensembles: Our multi-agent AI architecture functions as a virtual elite analyst, executing complex security workflows without human oversight. Each AI ensemble performs work equivalent to 25.3 human analysts while reducing costs by 73%, enabling organizations to overcome hiring challenges and maintain comprehensive security operations.



Intelligent False Positive Reduction: Our AI ensembles employ cross-validation between multiple specialized agents to verify findings, reducing false positives by 63%. The system continually refines detection parameters based on environmental context, enabling analysts to focus on strategic security initiatives rather than alert verification.



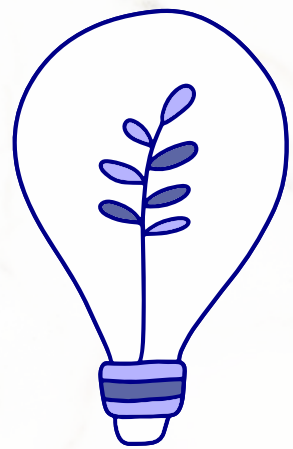
Accelerated Incident Response: By automating the entire incident analysis and triage workflow, our solution reduces the mean time to respond to threats by 73%. The system operates continuously without breaks, shifts, or performance degradation, providing consistent 24/7 analysis capability while maintaining detailed documentation for compliance purposes.

Mission & Vision

ADHRITH AI



ADHRITH AI is committed to reshaping cybersecurity by delivering independent AI tools that rival the skills of top analysts. The company strives to equip organizations with solutions that cut costs, boost efficiency, and address advanced threats autonomously.



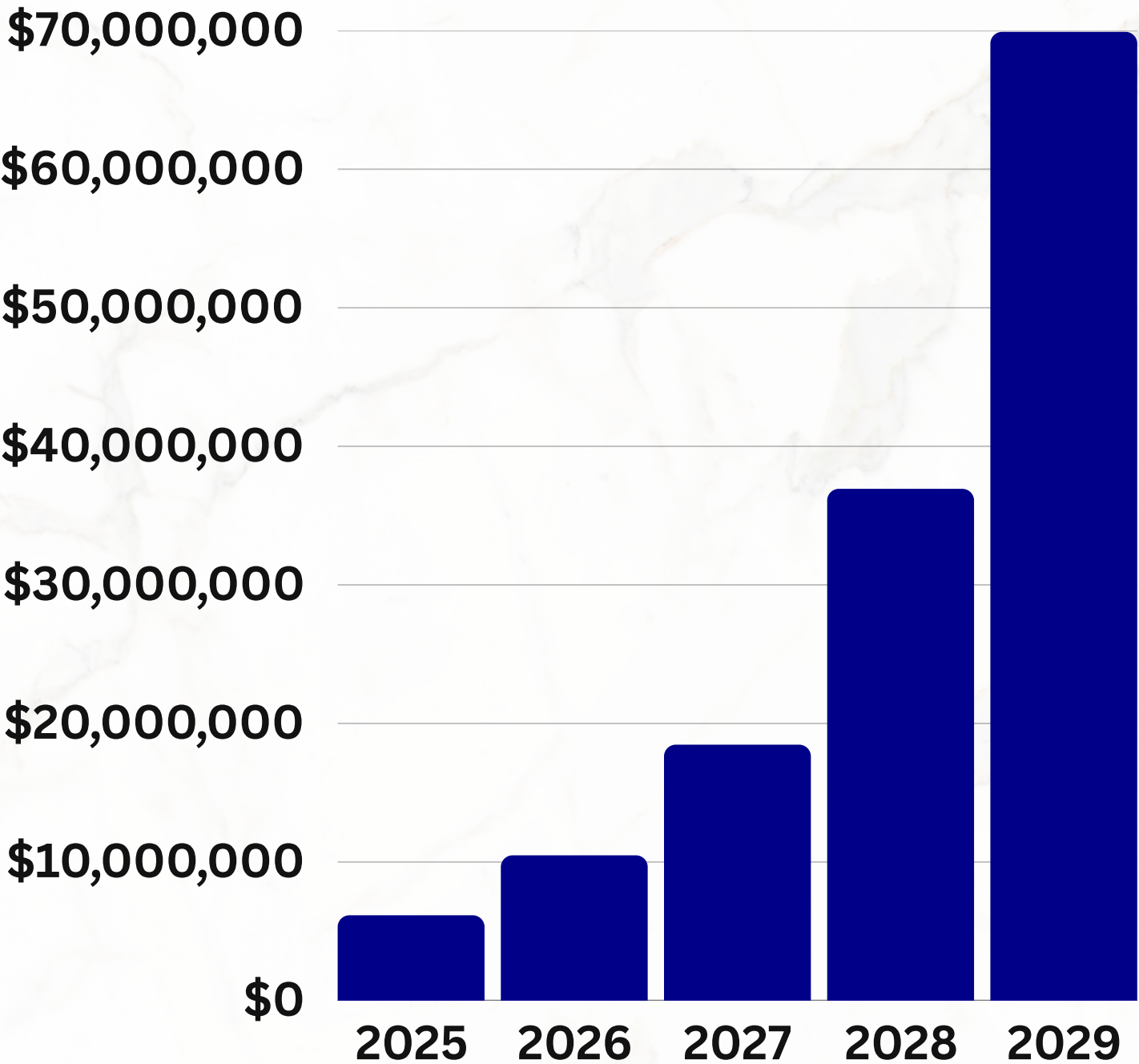
ADHRITH AI aims to spearhead a global move toward fully independent cybersecurity operations. The company envisions a future where AI integrates effortlessly into security teams, enabling proactive defense and allowing human experts to focus on strategic tasks.



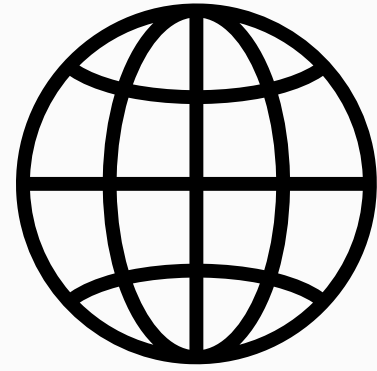
Revenue Model (USD)

- **SaaS Platform Annual Contracts:** \$1,576,800/year. Provides AI ensembles for enterprise cybersecurity, under annual agreements, ensuring consistent support.
- **Pay-as-You-Go AI Access:** Up to \$263,760/year. Flexible pricing at \$10.99/task (24,000 tasks/year cap), ideal for variable workloads.
- **Proprietary AI Model Subscriptions:** \$70/\$60 (discounted) per user per month. Access specialized AI models for organizations building or improving their own security solutions.
- **Enterprise Support Add-On:** \$31,200/year. A 20% premium on SaaS contracts, providing custom integrations and dedicated assistance.

Year	SaaS Platform	Pay-as-You-Go	AI Model Subs	Enterprise Support	Revenue
1	3	5	60	2	\$6,154,800
2	5	9	180	3	\$10,481,040
3	9	15	270	4	\$18,466,800
4	18	30	450	10	\$36,931,200
5	35	50	1,050	25	\$69,912,000



Market Size



\$25.4 billion is worth of the
AI in cybersecurity market
worldwide

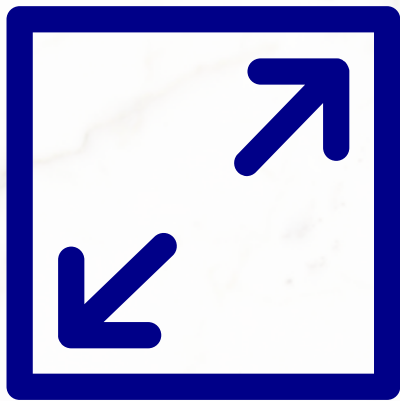


\$6,154,800 is the expected
income of the company for
the first year.



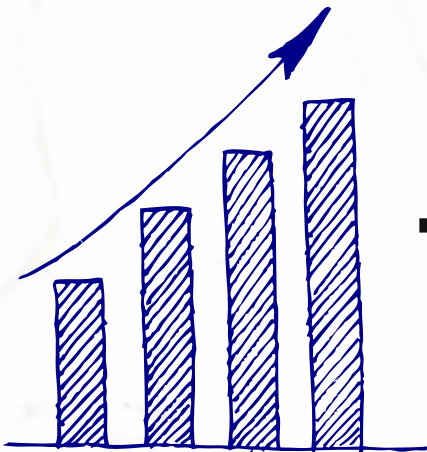
AI in CYBERSECURITY market (USD Bn)

ADHRITH AI



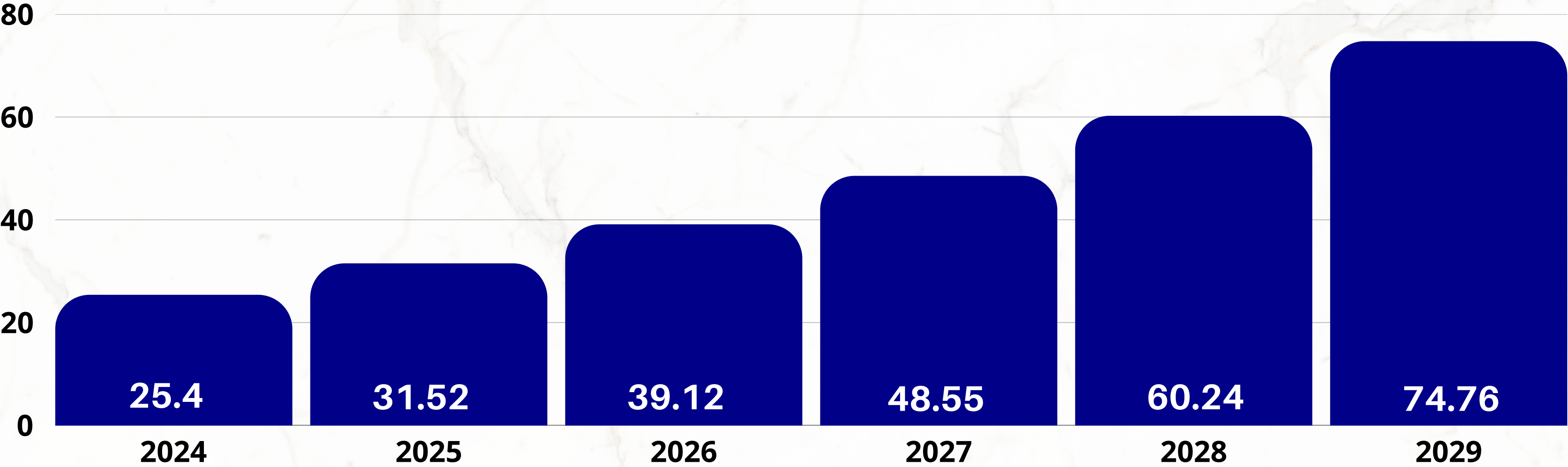
\$25.4 billion (2024)

Market Size



+24.1% in 5 years

CAGR



Team

ADHRITH AI



Arannya Mukherjee – Founder and CEO: Responsible for company vision, strategy, investor relations, and product roadmap development while establishing company culture and securing funding partnerships to drive long-term growth objectives.



Incoming Co-founder/CTO (in negotiation): Responsible for technical architecture design, establishing standards, directing research priorities, and building scalable infrastructure while managing engineering workflows and driving AI model innovation.



Backup CTO Candidate: Responsible for technical leadership contingency, prepared to assume all CTO duties, including system design, research direction, and engineering management if primary candidate negotiations fail.

Team

ADHRITH AI



Cybersecurity Research Team (3 positions): Responsible for analyzing security incident workflows, developing autonomous response protocols, mapping analyst processes into AI patterns, and validating security effectiveness while monitoring emerging threats.



AI Research Team (3 positions): Responsible for developing multi-agent architectures, fine-tuning cybersecurity models, improving performance, reducing computational requirements, and implementing bias mitigation for competitive advantage through specialized AI.



Sales and Marketing Team (4 positions): Responsible for establishing market presence, building customer relationships, developing channel partnerships, managing lead generation, and gathering feedback to inform product development and address adoption barriers.

Going-to-Market

ADHRITH AI

Cybersecurity Media Network

We'll build strategic relationships with key publications like CSO Online, Dark Reading, and The Hacker News through contributed articles, paid placements, and news coverage. These specialized channels deliver our message directly to security professionals actively seeking innovative solutions for complex cybersecurity challenges.



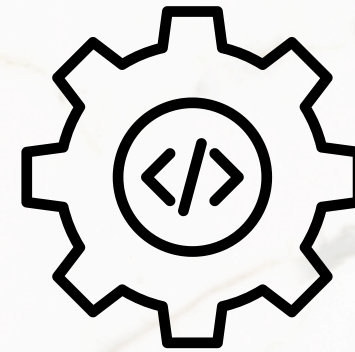
Conference Press

We'll maintain high visibility at major industry events, including RSA Conference, Black Hat, and DEF CON, through technical demonstrations and speaking engagements. Our approach focuses on live showcases of autonomous incident response capabilities rather than static booth displays, creating compelling media opportunities at each event.



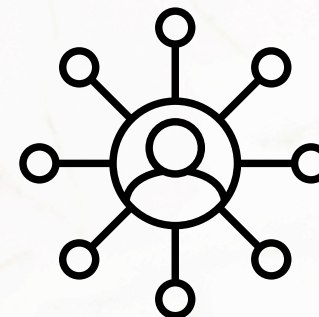
Technical Validation Programs

Our "AI Analyst Challenge" enables potential customers to benchmark our AI ensemble against their human analysts on identical tasks. These structured programs provide quantifiable performance comparisons, bypassing marketing skepticism by delivering firsthand proof of effectiveness in the customer's security environment.



Channel Partner Development

We'll create mutually beneficial relationships with security vendors, consulting firms, and system integrators through technical training, co-marketing funds, and revenue-sharing models. Special emphasis on MSSPs who can integrate our AI ensembles into their service offerings creates expanded market reach without proportional sales team growth.



Competitive Background

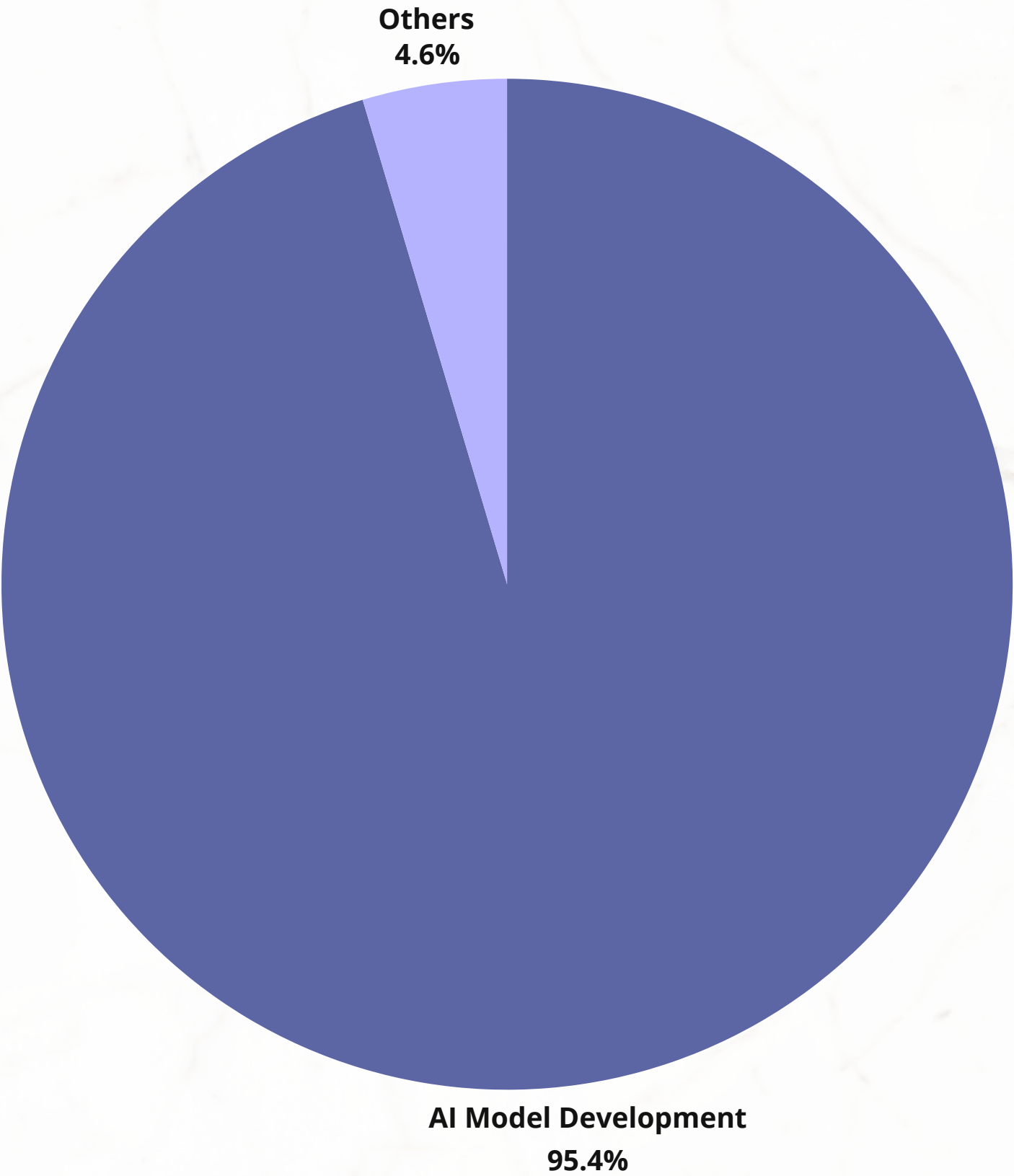
Name	Key Features	Advantages	Disadvantages
 Simbian	Autonomous AI automates 90% of tasks; conversational; continuous learning; real-time detection.	User-friendly; adaptive; efficient; proactive detection.	Targets medium/large firms; weaker on complex threats.
 VECTRA TM Security that thinks. TM	AI threat detection; Attack Signal Intelligence; cloud-native; covers networks, cloud, SaaS.	Detects hybrid attacks; auto-triage; broad coverage.	Costly setup; needs expertise; less endpoint focus.
DARKTRACE	Self-Learning AI; unsupervised ML; Antigena neutralizes attacks; NDR, cloud, endpoint security.	Real-time monitoring; wide product range; autonomous response.	Complex pricing; tuning required; limited Antigena scope.
 CORTEX [®] BY PALO ALTO NETWORKS	Cortex with Precision AI; XDR, XSIAM, XSOAR; UNIT 42 threat intelligence; unified SOC platform.	Comprehensive security; strong automation; robust research.	High resource use; complex; costly full suite.
 CROWDSTRIKE	Falcon with Charlotte AI; endpoint detection; ML antivirus; Next-Gen MDR; anomaly detection.	Fast response; scalable; lightweight; strong market position.	Limited mobile support; immature DLP; outage risks.

Startup Capital

ADHRITH AI

AI Model Development	\$30,000,000
Computing Setup	\$350,000
Legal & Incorporation	\$45,000
Office Setup	\$120,000
Initial Marketing	\$250,000
Certs. & Compl.	\$180,000
Patent Applications	\$75,000
Software Licenses	\$110,000
Contingency	\$320,000

Total: \$31,450,000



Financials

Year	Year 1	Year 2	Year 3	Year 4	Year 5
Revenue	6,154,800	10,481,040	18,466,800	36,931,200	69,912,000
Direct Costs	1,354,056	3,353,933	11,449,416	25,113,216	51,035,760
Gross Margin	4,800,744	7,127,107	7,017,384	11,817,984	18,876,240
Salaries & Wages	295,000	303,850	312,966	322,354	332,025
Operative Expenses	768,000	768,000	768,000	768,000	768,000
Total Operative Expenses	1,122,000	1,132,620	1,143,559	1,154,825	1,166,430
Operating Income	3,678,744	5,994,487	5,873,825	10,663,159	17,709,810
Depreciation and Amortization	1,218,800	1,218,800	1,218,800	1,218,800	1,218,800
Income Taxes	516,588	1,002,894	977,555	1,983,315	3,463,112
Total Expenses	4,211,444	6,708,247	14,789,330	29,470,157	56,884,102
Net Profit	1,943,356	3,772,793	3,677,470	7,461,043	13,027,898

ADHRITH AI

*Thank
You*

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